Greater Toronto Airports Authority
Memorandum

General Release

To :

From : Faraz Salim

Date : December 3, 2014

RE: AVIATION ACTIVITY REPORT – **September, 2014**

The September 2014 Aviation Activity Report is now available for your information and reference.

Overall passenger traffic at Toronto Pearson in September was 3.2 million, representing an increase of 7.5% compared to September 2013. For YTD 2014, passenger numbers were 29.4 million, an increase of 6.7% over 2013.

All three sectors, DOM/TB/INT, showed continuing robust traffic growth of 6.7%/9.5%/7.0% respectively in September. All three sectors have shown YTD growth in excess of 6.2%.

A total of 37,047 aircraft arrivals and departures operated at Toronto Pearson in September, representing a +2.0% change from September 2013 (YTD 2014 of -0.4% and 4th monthly gain in 2014). For **arrivals (>19 tonnes, ATB)**, seat growth was 5.1% for September / 4.2% YTD and MTOW 6.0%/5.4% respectively.

The following table shows the September and YTD 2014 vs. 2013 growth for key activities **(All Terminals, all weights):**

Activity	Passenger	Arr. Seats	Arr. MTOW	Movements
September	7.5%	4.9%	5.8%	+2.0%
YTD 2014	6.7%	4.2%	4.8%	-0.4%

Original signed by

Faraz Salim
Manager – Business Optimization
Aviation Services
416-776-3858 cell 647-382-1769
fax 416-776-4168
faraz.salim@gtaa.com

TORONTO PEARSON INTERNATIONAL AIRPORT
AIRPORT ACTIVITY REPORT
REVENUE AND NON REVENUE PASSENGERS

September-14
As of: 30-Oct-14

TERMINAL ONE

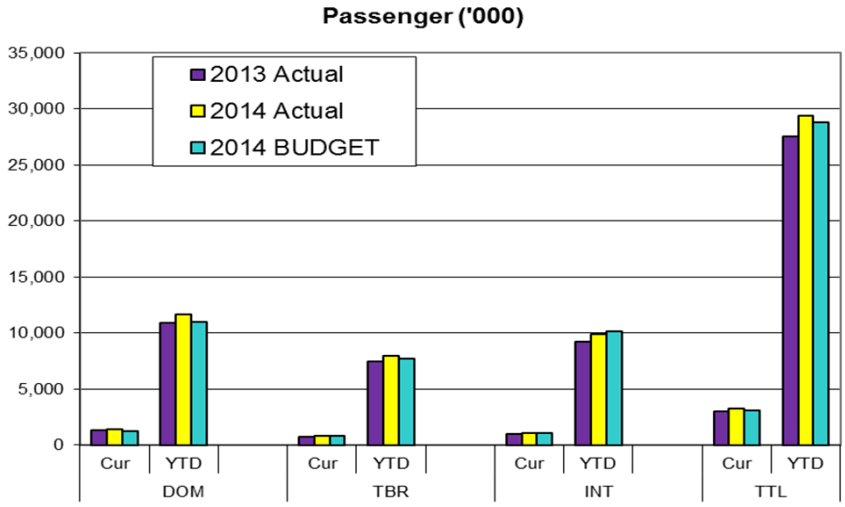
SECTOR	Actual 2014	Actual 2013	14/13 % AAGR
DOM	**968,992**	889,812	**8.9%**
YTD	8,242,859	7,706,703	**7.0%**
12 Mth Total	10,725,664	10,090,389	6.3%
TBR	**541,967**	522,396	**3.7%**
YTD	5,420,577	5,167,366	**4.9%**
12 Mth Total	7,076,930	6,785,658	4.3%
INT'L	**658,966**	611,114	**7.8%**
YTD	5,903,344	5,452,702	**8.3%**
12 Mth Total	7,523,377	7,000,736	7.5%
TOTAL	**2,169,925**	2,023,322	**7.2%**
YTD	19,566,780	18,326,771	**6.8%**
12 Mth Total	25,325,971	23,876,783	6.1%

TERMINAL THREE

SECTOR	Actual 2014	Actual 2013	14/13 % AAGR
DOM	**379,097**	373,648	**1.5%**
YTD	3,376,338	3,200,346	**5.5%**
12 Mth Total	4,371,485	4,140,564	5.6%
TBR	**281,495**	229,645	**22.6%**
YTD	2,493,262	2,281,902	**9.3%**
12 Mth Total	3,225,762	2,981,892	8.2%
INT'L	**406,873**	384,665	**5.8%**
YTD	3,979,059	3,761,477	**5.8%**
12 Mth Total	5,029,031	4,731,655	6.3%
TOTAL	**1,067,465**	987,958	**8.0%**
YTD	9,848,659	9,243,725	**6.5%**
12 Mth Total	12,626,278	11,854,111	6.5%

TOTAL AIRPORT

SECTOR	(A) 2014	(A) 2013	14/13 % AAGR	(B) BUDGET 2014	(A) / (B) Annual AAGR
DOM	**1,348,089**	1,263,460	**6.70%**	**1,220,155**	**10.49%**
YTD	11,619,197	10,907,049	**6.53%**	**10,962,501**	**5.99%**
12 Mth Total	15,097,149	14,230,953	6.09%	14,356,420	5.16%
TBR	**823,462**	752,041	**9.50%**	**771,639**	**6.72%**
YTD	7,913,839	7,449,268	**6.24%**	**7,677,957**	**3.07%**
12 Mth Total	10,302,692	9,767,550	5.48%	10,037,097	2.65%
INT'L	**1,065,839**	995,779	**7.04%**	**1,085,485**	**-1.81%**
YTD	9,882,403	9,214,179	**7.25%**	**10,127,327**	**-2.42%**
12 Mth Total	12,552,408	11,732,391	6.99%	**12,834,595**	-2.20%
TOTAL	**3,237,390**	3,011,280	**7.51%**	**3,077,279**	**5.20%**
YTD	29,415,439	27,570,496	**6.69%**	**28,767,785**	**2.25%**
12 Mth Total	37,952,249	35,730,894	6.22%	37,228,112	1.95%



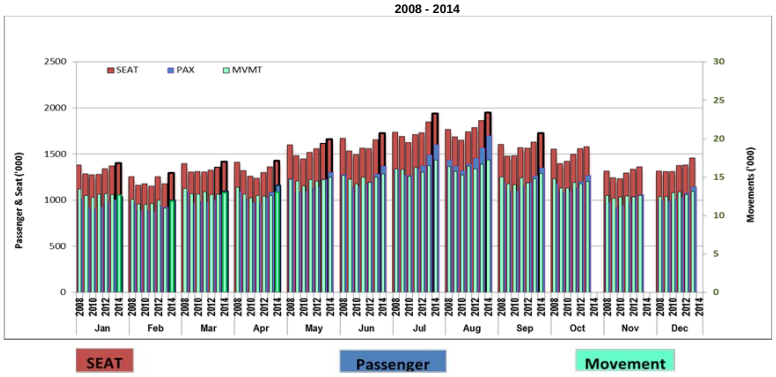
Notes: Above data is preliminary and subject to subsequent adjustments as new information is obtained.

DOM - Domestic travel within Canada
TBR - Transborder to U.S. only
INT'L - International countries excluding the USA

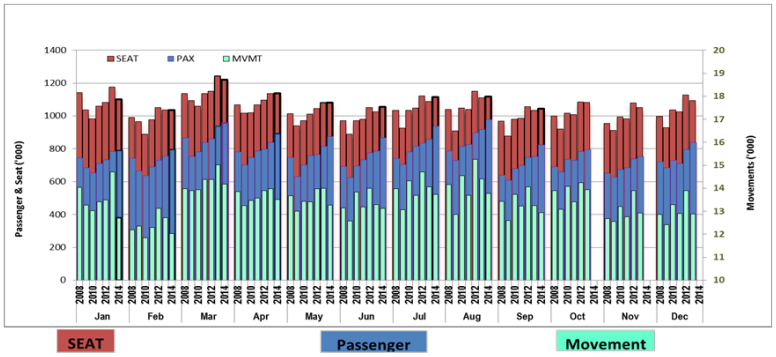
12 Month Period Oct-13 to Sep-14

T2 Closed in Jan 2007 - Traffic transferred to T1.

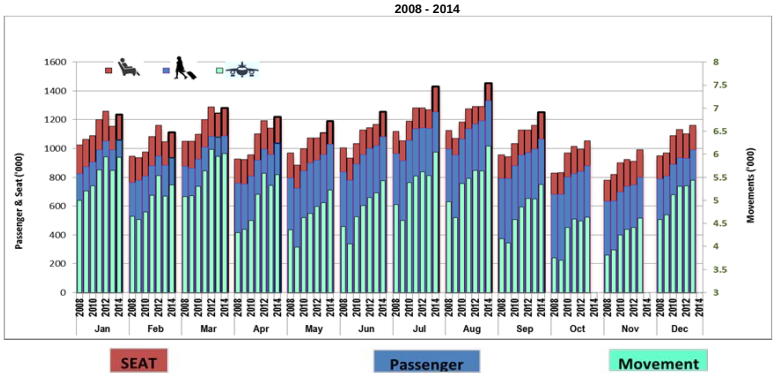
TORONTO PEARSON
Domestic Traffic
2008 - 2014



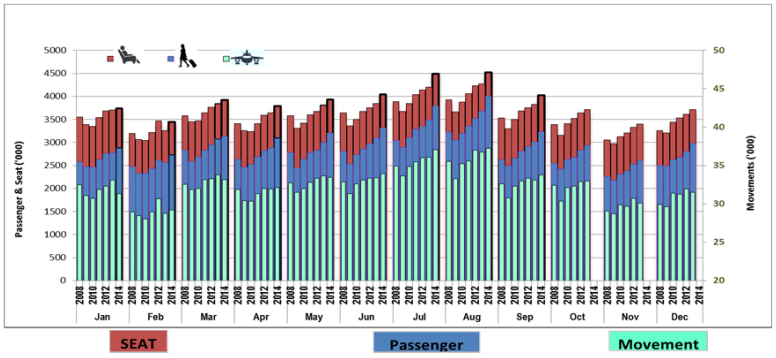
TORONTO PEARSON
Transborder Traffic
2008 - 2014



TORONTO PEARSON
International Traffic
2008 - 2014

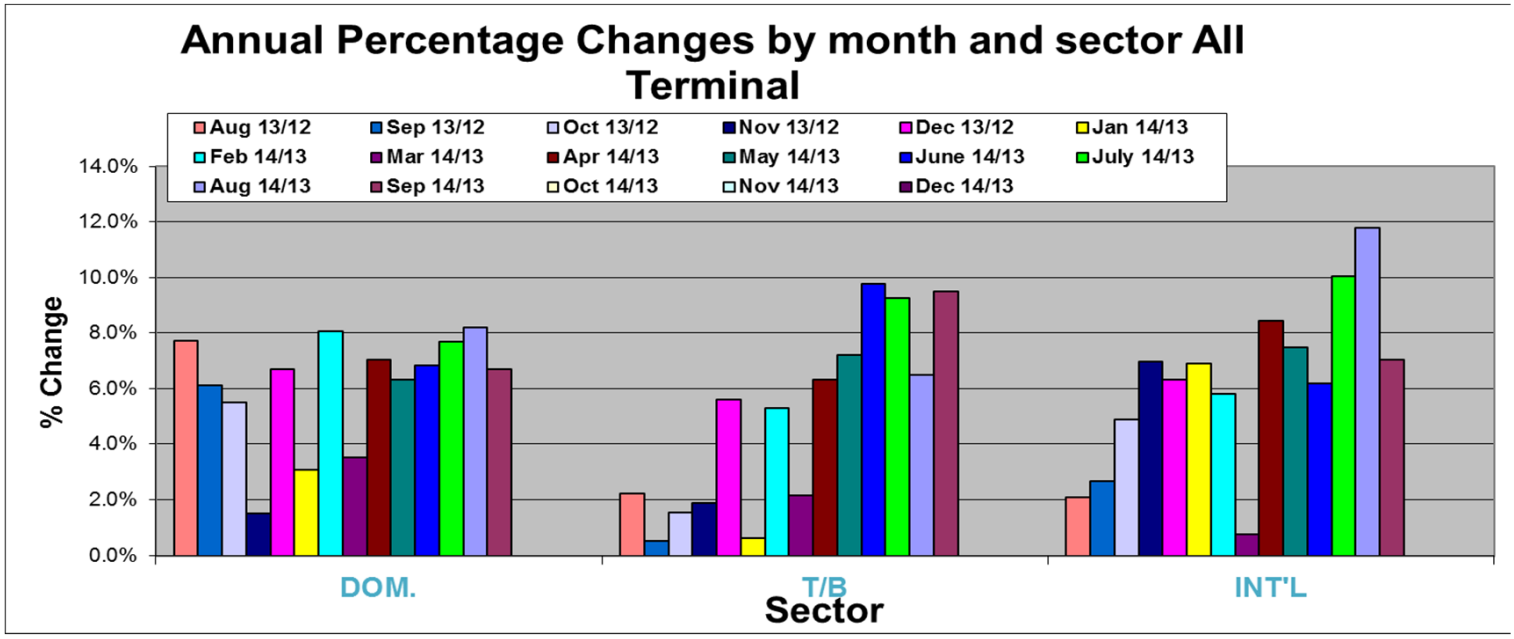


TORONTO PEARSON
TOTAL TERMINAL TRAFFIC
2008-2014



TORONTO PEARSON INTERNATIONAL AIRPORT 2013 TOTAL PASSENGERS										TORONTO PEARSON INTERNATIONAL AIRPORT 2014 TOTAL PASSENGERS As of: 30-Oct-14							
MONTH		DOM.	13/12	T/B	13/12	INT'L	13/12	Total	13/12	DOM.	14/13	T/B	14/13	INT'L	14/13	Total	14/13
JAN	T1	733,758		555,806		600,484		1,890,048		741,387		565,285		641,950		1,948,622	
	T3	272,505		228,121		390,751		891,377		295,858		223,678		417,489		937,025	
Ttl JAN		1,006,263	2.6%	783,927	7%	991,235	-6%	2,781,425	1%	1,037,245	3.1%	788,963	0.6%	1,059,439	6.9%	2,885,647	3.7%
FEB	T1	672,292		537,081		523,857		1,733,230		721,764		571,347		558,115		1,851,226	
	T3	251,817		219,878		360,607		832,302		276,840		225,444		377,543		879,827	
Ttl FEB		924,109	-1.8%	756,959	3.5%	884,464	-6.8%	2,565,532	-2.1%	998,604	8.1%	796,791	5.3%	935,658	5.8%	2,731,053	6.5%
Mar	T1	768,013		670,242		634,533		2,072,788		798,444		687,511		642,335		2,128,290	
	T3	290,920		267,193		443,380		1,001,493		297,832		269,872		443,952		1,011,656	
Ttl Mar		1,058,933	5.6%	937,435	8.7%	1,077,913	-0.7%	3,074,281	4.2%	1,096,276	3.5%	957,383	2.2%	1,086,287	0.8%	3,139,946	2.2%
Apr	T1	788,656		594,580		547,515		1,930,751		835,465		627,202		611,639		2,074,306	
	T3	295,773		246,046		409,037		950,856		325,015		265,415		425,579		1,016,009	
Ttl Apr		1,084,429	5.3%	840,626	5.2%	956,552	-4.1%	2,881,607	2.0%	1,160,480	7.0%	892,617	6.3%	1,037,218	8.4%	3,090,315	7.3%
May	T1	846,488		549,529		577,889		1,973,906		912,821		590,074		625,998		2,128,893	
	T3	379,551		265,915		379,439		1,024,905		390,619		284,058		402,904		1,077,581	
Ttl May		1,226,039	6.7%	815,444	6.5%	957,328	4.3%	2,998,811	5.9%	1,303,440	6.3%	874,132	7.2%	1,028,902	7.5%	3,206,474	6.9%
June	T1	893,440		542,503		601,080		2,037,023		971,674		572,524		643,795		2,187,993	
	T3	390,376		245,854		417,360		1,053,590		399,825		292,875		437,629		1,130,329	
Ttl June		1,283,816	7.2%	788,357	1.8%	1,018,440	1.8%	3,090,613	4.0%	1,371,499	6.8%	865,399	9.8%	1,081,424	6.2%	3,318,322	7.4%
July	T1	1,026,067		579,630		659,994		2,265,691		1,117,624		624,686		741,681		2,483,991	
	T3	465,017		277,805		480,000		1,222,822		488,035		312,260		512,925		1,313,220	
Ttl July		1,491,084	8.6%	857,435	2.8%	1,139,994	-0.3%	3,488,513	4.1%	1,605,659	7.7%	936,946	9.3%	1,254,606	10.1%	3,797,211	8.8%
Aug	T1	1,088,621		617,225		696,354		2,402,200		1,174,688		639,981		778,865		2,593,534	
	T3	480,739		301,445		496,238		1,278,422		523,217		338,165		554,165		1,415,547	
Ttl Aug		1,569,360	7.7%	918,670	2.2%	1,192,592	2.1%	3,680,622	4.5%	1,697,905	8.2%	978,146	6.5%	1,333,030	11.8%	4,009,081	8.9%
Sep	T1	889,812		522,396		611,114		2,023,322		969,038		541,967		658,966		2,169,971	
	T3	373,648		229,645		384,665		987,958		379,097		281,495		406,873		1,067,465	
Ttl Sep		1,263,460	6.1%	752,041	0.5%	995,779	2.7%	3,011,280	3.5%	1,348,135	6.7%	823,462	9.5%	1,065,839	7.0%	3,237,436	7.5%
Oct	T1	893,142		550,983		535,147		1,979,272		0		0		0		0	
	T3	377,527		244,734		345,585		967,846		0		0		0		0	
Ttl Oct		1,270,669	5.5%	795,717	1.6%	880,732	4.9%	2,947,118	4.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Nov	T1	764,430		515,580		475,857		1,755,867		0		0		0		0	
	T3	294,055		238,320		322,444		854,819		0		0		0		0	
Ttl Nov		1,058,485	1.5%	753,900	1.9%	798,301	7.0%	2,610,686	3.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dec	T1	825,233		589,790		609,273		2,024,296		0		0		0		0	
	T3	323,565		249,446		381,943		954,954		0		0		0		0	
Ttl Dec		1,148,798	6.7%	839,236	5.6%	991,216	6.4%	2,979,250	6.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Grand Ttl	T1	10,189,952		6,825,345		7,073,097		24,088,394		8,242,905		5,420,577		5,903,344		19,566,826	
	T3	4,195,493		3,014,402		4,811,449		12,021,344		3,376,338		2,493,262		3,979,059		9,848,659	
		14,385,445	5.4%	9,839,747	4.0%	11,884,546	0.7%	36,109,738	3.4%	11,619,243	6.5%	7,913,839	6.2%	9,882,403	7.3%	29,415,485	6.7%

Notes: Above data is preliminary and subject to subsequent adjustments as new information is obtained.



TORONTO PEARSON INTERNATIONAL AIRPORT

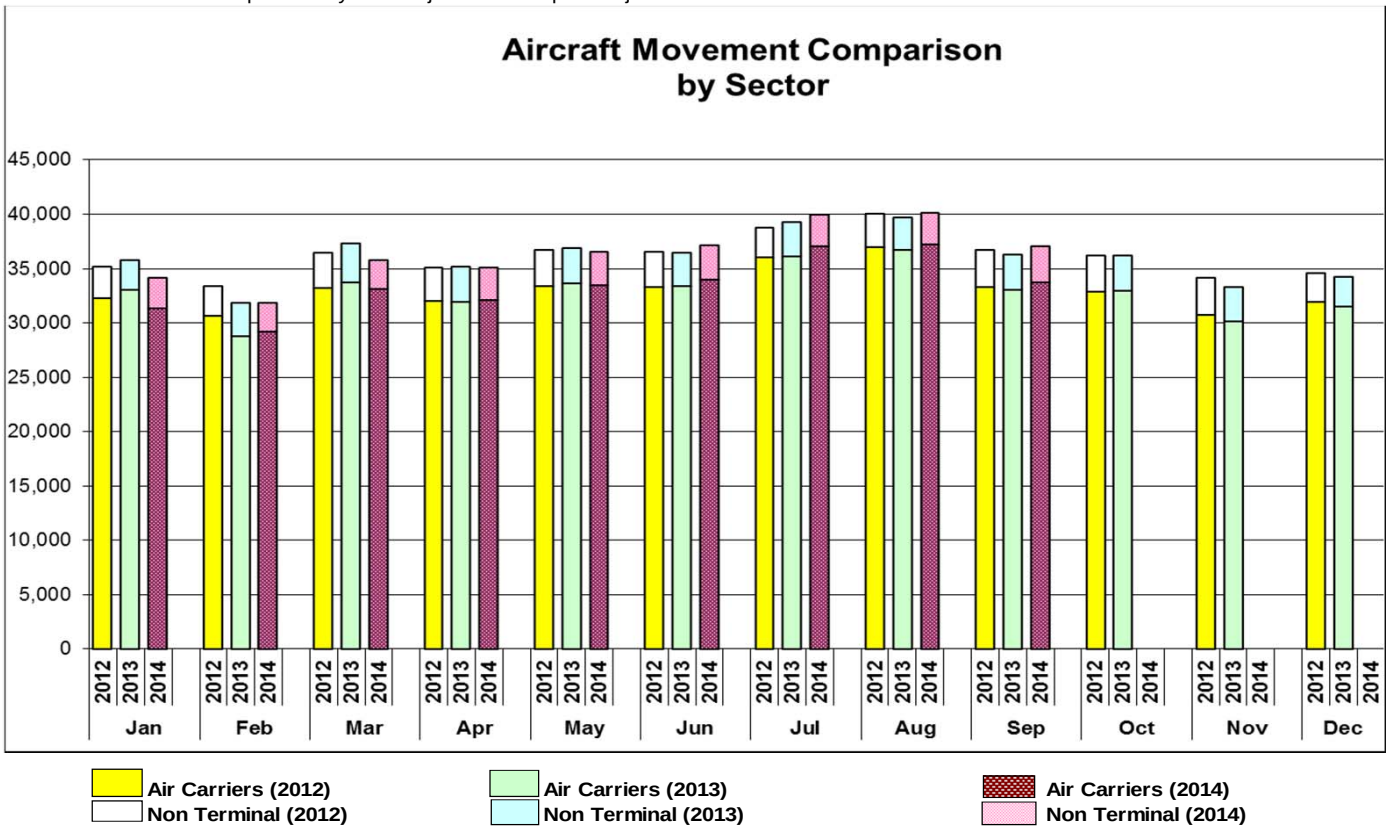
As of: 30-Oct-14

Actual vs. Previous Year Changes

Month	AIR CARRIER								Non Terminal	Chg	GRAND TOTAL	Chg
	DOM	Chg	TBR	Chg	INT	Chg	TOTAL	Chg				
Jan-14	12,637	-0.7%	12,728	-13.4%	5,933	5.1%	31,298	-5.4%	2,815	4.0%	34,113	-4.7%
Feb-14	11,845	8.1%	12,036	-5.4%	5,332	4.7%	29,213	1.5%	2,655	-14.7%	31,868	-0.1%
Mar-14	12,948	1.1%	14,171	-5.6%	6,017	1.1%	33,136	-1.9%	2,675	-24.9%	35,811	-4.1%
Apr-14	13,027	3.3%	13,520	-3.3%	5,557	4.4%	32,104	0.6%	3,029	-8.0%	35,133	-0.2%
May-14	14,974	2.0%	13,265	-5.3%	5,226	5.7%	33,465	-0.5%	3,086	-5.5%	36,551	-0.9%
Jun-14	15,401	2.9%	13,128	-1.3%	5,423	5.0%	33,952	1.6%	3,160	3.0%	37,112	1.7%
Jul-14	17,251	4.5%	13,730	-2.3%	6,045	9.3%	37,026	2.6%	2,925	-6.7%	39,951	1.8%
Aug-14	17,260	3.4%	13,782	-4.3%	6,180	9.7%	37,222	1.3%	2,873	-3.3%	40,095	1.0%
Sep-14	15,481	4.7%	12,939	-2.4%	5,344	6.3%	33,764	2.1%	3,283	1.0%	37,047	2.0%
Oct-14	-		-		-		-		-		-	
Nov-14	-		-		-		-		-		-	
Dec-14	-		-		-		-		-		-	
2014	130,824	3.2%	119,299	-4.9%	51,057	5.7%	301,180	0.2%	26,501	-6.6%	327,681	-0.4%

Chg = Change from previous year for the month

Notes: Above data is preliminary and subject to subsequent adjustments as new information is obtained.



TORONTO PEARSON INTERNATIONAL AIRPORT
AIRCRAFT MOVEMENTS
September-14

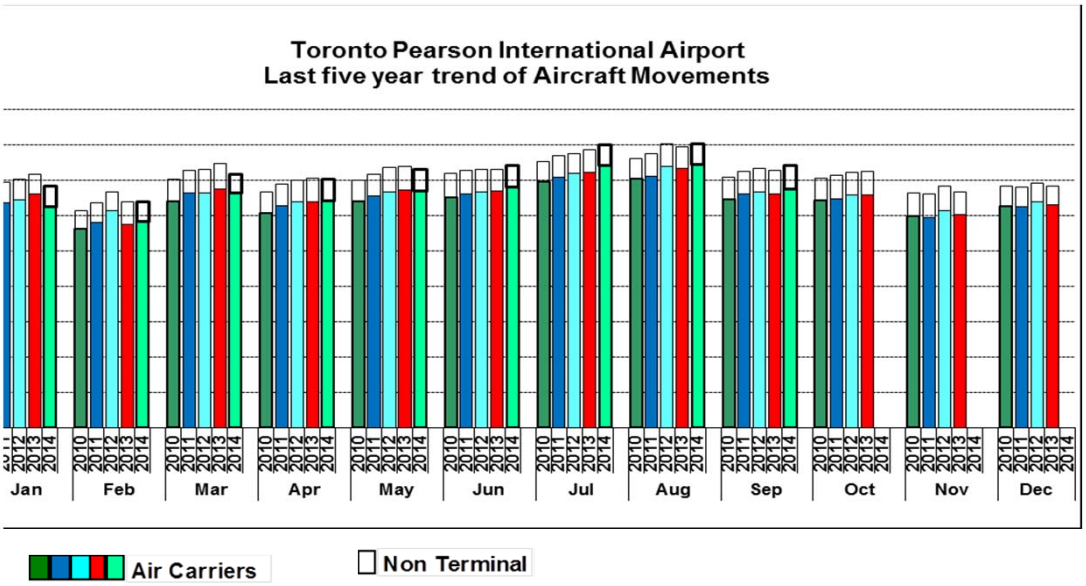
As of: 30-Oct-14	Actual 2014	Actual 2013	14/13 % Chg	Actual 2012
AIR CARRIER				
> 19T Current	**29,457**	**28,843**	**2.1%**	**29,543**
YTD	264,799	265,067	-0.1%	263,463
12 Month*	347,937	350,083	-0.6%	344,117
<=19T Current	**4,307**	**4,231**	**1.8%**	**3,778**
YTD	36,381	35,418	2.7%	37,738
12 Month*	47,806	45,951	4.0%	50,334
Total Air Carrier				
Current	**33,764**	**33,074**	**2.1%**	**33,321**
YTD	301,180	300,485	0.2%	301,201
12 Month*	395,743	396,034	-0.1%	394,451
Non Terminal	**3,283**	**3,249**	**1.0%**	**3,405**
YTD	26,501	28,364	-6.6%	27,745
12 Month*	35,670	37,701	-5.4%	37,244
Grand Total	**TOTAL ALL OPERATIONS**			
Current	**37,047**	**36,323**	**2.0%**	**36,726**
YTD	327,681	328,849	-0.4%	328,946
12 Month*	431,413	433,735	-0.5%	431,695

Notes: Above data is preliminary and subject to subsequent adjustments as new information is obtained.

1) Data is based on Planning's analysis of NAVCANADA data

2) Data represents Arrivals and Departures.

* 12 Month Period Oct-13 to Sep-14



Airport Activity Statistics Report

Events

- 25 Gates on Pier Hammerhead F of T1 opened Jan 31, 2007
- T2 ceased operation January 30, 2007 at 9:30 pm.(East Hold continues to operate from T1)
- The New Tl 1 opened 10 new gates November 1, 2005
- The New Tl 1 opened on April 6, 2004 and T1Old ceased operating on the same day.
- Passenger comparisons shown in the Passengers by Terminal reflect T1Old vs. T1 (New) within the T1 table.
- Passengers using the IFT (Infield Terminal) previously processed at T1Old are now processed at T1 and are included in the same comparison table

Moves

- March 2012 - Continental Airlines-United Airlines merger as UNITED
- November 2010 – Continental moved to T1
- January 2010 – NWA merged with Delta as DELTA
- May 16, 2008 – Air India moved to T1
- May 2, 2008 – Icelandair begins operations at T1
- March 29, 2008 – US Air moved to T1
- June 22, 2005 - Westjet moved back to T3
- April 18, 2004 - Westjet moves from T3 to T2
- April 6, 2004 - Air Canada/Jazz Domestic and International operations transfer from T1 (Old) and T2 to T1 (New) along with other Star Alliance and other T1 (Old) carriers.
- June 2, 2003 - Tango moved from T3 to T2 and is a fare option for Air Canada's Domestic and some Transborder activities
- April - June 2000 - Canadian Airlines and its regional affiliates transferred Domestic and Transborder operations to T2 and International services to T1 as it merged with Air Canada. Carriers which had been operating in T1 transferred to T3 including Delta, USAir, Continental, and several international carriers. T2 International Operations moved to T1 (ACA, DLH, MXA, etc.)

Traffic Impacts

- **July 2013,** - Air Canada launches leisure airline as "Rouge"
- **June 2013,** - WestJet launched a new regional airline as "Encore"
- **June 2012, -** WestJet starts non-stop service seven times daily on weekdays between Toronto and New York City's LaGuardia Airport.
- **June 2012,** - Thomas Cook sold its franchise network of 100 agencies to Transat Distribution Co.
- **Sept. 2011,** - American Express pulled out of Canada's retail agency business.
- **June 13 – 16, 2011**, - Air Canada labor strike
- **June 25 – 27, 2010**, - G8/20 Leaders Summit.
- **January 31, 2010**, - NWA ceased operation to merged with Delta Airlines
- **December 25, 2009,** – Failed terrorist attempt on Delta flight from Amsterdam to Detroit leading to additional security restrictions on transborder air travel
- **April, 2009, -** H1N1 (Swine Flu) virus in Mexico. Resulted travel restriction around the world. Travel advisory to Canadians for Mexico issued
- **August 9, 2006, -** British and US airlines threatened – all carry-on screened
- Major thunderstorms hit GTA, **August, 2005**
- **August 2, 2005** – Air France A340 crashes. No fatalities
- **March 11, 2005 -** Jetsgo declared protection from bankruptcy