Greater Toronto Airports Authority
Memorandum

General Release

To : **E Team** **Managers** **Aviation Services**

From : Faraz Salim

Date : April 22, 2014

RE: AVIATION ACTIVITY REPORT – **February, 2014**

The January and February 2014 Aviation Activity Report has been combined together and is now available for your information and reference.

Overall passenger traffic at Toronto Pearson in February was 2.73 million, representing an increase of 6.5% compared to February 2013, bolstered by similar growths in all three sectors. For the year 2014, passenger numbers were 5.62 million, an increase of 5.1% over 2013.

Domestic and Trans-border sectors showed improved traffic growth of 8.1% and 5.3% respectively in February, while the International sector continued its Q4 2013 resurgence with an increase of 5.8%. The International Sector has now shown a positive growth in nine out of the last ten months. Most of this International growth is seen in Western Europe, North Africa and Middle East while the Asia/Pacific Rim, Central America and the Caribbean led the declines.

A total of 31,894 aircraft arrivals and departures operated at Toronto Pearson (Terminals) in February, representing a no change from February 2013 (YTD 2014 of -2.4%). For **arrivals (>19 tonnes)**, seat growth was 5.5% for February / 3.0% YTD and MTOW 6.6%/4.6% respectively.

The following table shows the February and YTD 2014 vs. 2013 growth for key activities **(All Terminals, all weights):**

Activity	Passenger	Arr. Seats	Arr. MTOW	Movements
February	6.5%	5.7%	5.5%	0%
Total	5.1%	3.2%	4.0%	-2.4%

Original signed by

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TORONTO PEARSON AVIATION ACTIVITY REPORT

February, 2014

GENERAL RELEASE R E P O R T

Business Optimization

TORONTO PEARSON INTERNATIONAL AIRPORT
AIRPORT ACTIVITY REPORT
REVENUE AND NON REVENUE PASSENGERS

February-14
28-Mar-14

(A)

TERMINAL ONE

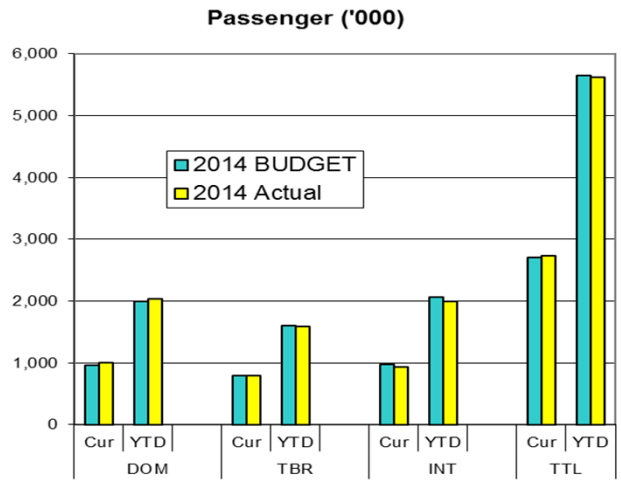
SECTOR	2014	2013	Actual 13/12 % AAGR
DOM	**721,950**	**672,292**	**7.4%**
YTD	**1,463,337**	**1,406,050**	**4.1%**
12 Mth Total	10,247,239	9,704,906	5.6%
TBR	**571,347**	**537,081**	**6.4%**
YTD	**1,136,796**	**1,092,887**	**4.0%**
12 Mth Total	6,869,254	6,651,002	3.3%
INT'L	**558,116**	**523,857**	**6.5%**
YTD	**1,200,066**	**1,124,341**	**6.7%**
12 Mth Total	7,148,822	6,920,832	3.3%
TOTAL	**1,851,413**	**1,733,230**	**6.8%**
YTD	**3,800,199**	**3,623,278**	**4.9%**
12 Mth Total	24,265,315	23,276,740	4.2%

TERMINAL THREE

SECTOR	2014	2013	Actual 13/12 % AAGR
DOM	**276,985**	**251,817**	**10.0%**
YTD	**572,843**	**524,322**	**9.3%**
12 Mth Total	4,244,014	3,949,987	7.4%
TBR	**225,444**	**219,878**	**2.5%**
YTD	**448,958**	**447,999**	**0.2%**
12 Mth Total	3,015,361	2,890,643	4.3%
INT'L	**377,543**	**360,607**	**4.7%**
YTD	**795,032**	**751,358**	**5.8%**
12 Mth Total	4,855,123	4,756,240	2.1%
TOTAL	**879,972**	**832,302**	**5.7%**
YTD	**1,816,833**	**1,723,679**	**5.4%**
12 Mth Total	12,114,498	11,596,870	4.5%

TOTAL AIRPORT

SECTOR	2014	2013	Actual 13/12 % AAGR
DOM	**998,935**	**924,109**	**8.10%**
YTD	**2,036,180**	**1,930,372**	**5.48%**
12 Mth Total	14,491,253	13,654,893	6.12%
TBR	**796,791**	**756,959**	**5.26%**
YTD	**1,585,754**	**1,540,886**	**2.91%**
12 Mth Total	9,884,615	9,541,645	3.59%
INT'L	**935,659**	**884,464**	**5.79%**
YTD	**1,995,098**	**1,875,699**	**6.37%**
12 Mth Total	12,003,945	11,677,072	2.80%
TOTAL	**2,731,385**	**2,565,532**	**6.46%**
YTD	**5,617,032**	**5,346,957**	**5.05%**
12 Mth Total	36,379,813	34,873,610	4.32%



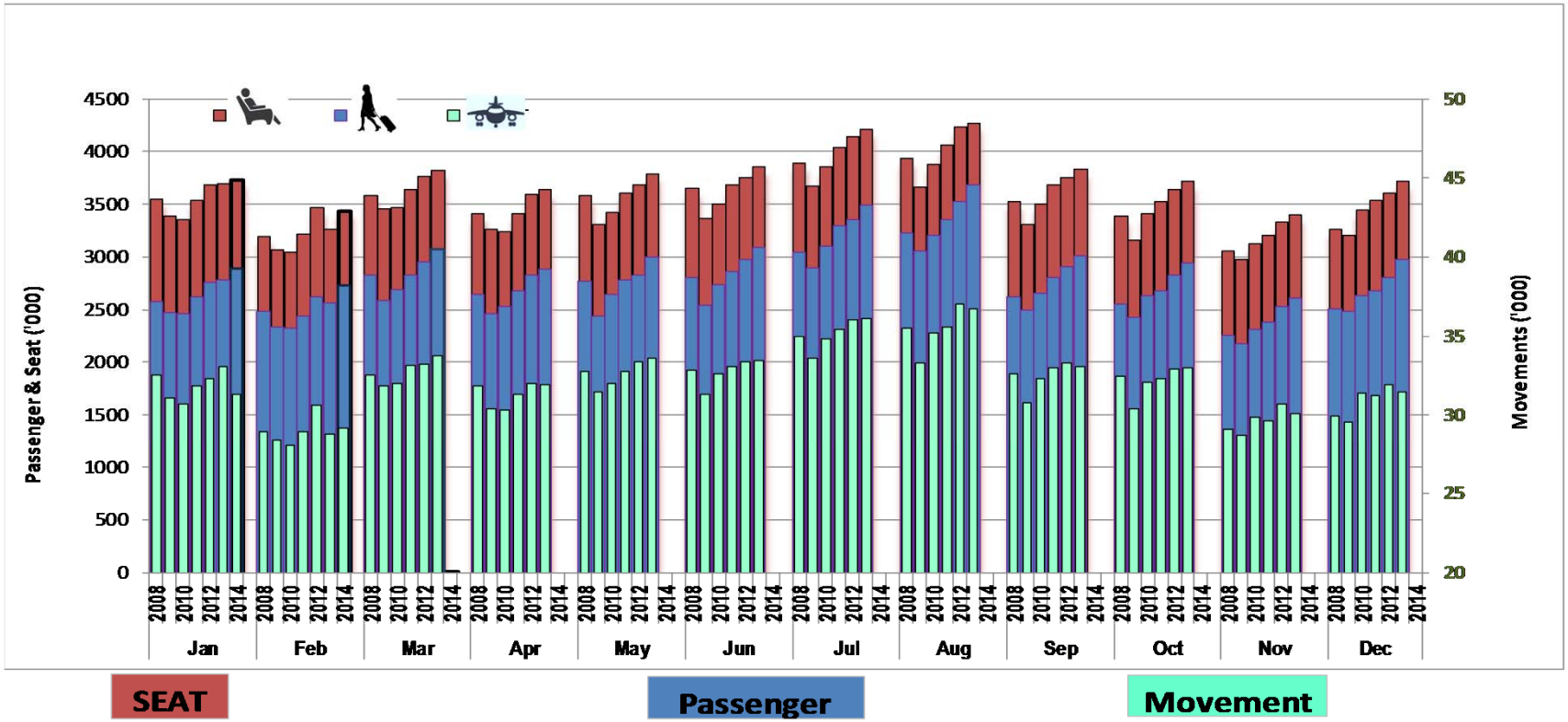
Notes: Above data is preliminary and subject to subsequent adjustments as new information is obtained.

DOM - Domestic travel within Canada
TBR - Transborder to U.S. only
INT'L - International countries excluding the USA

12 Month Period Mar-13 to Feb-14

T2 Closed in Jan 2007 - Traffic transferred to T1.

TORONTO PEARSON
Total Terminal Traffic
2008 - 2014



SEAT **Passenger** **Movement**

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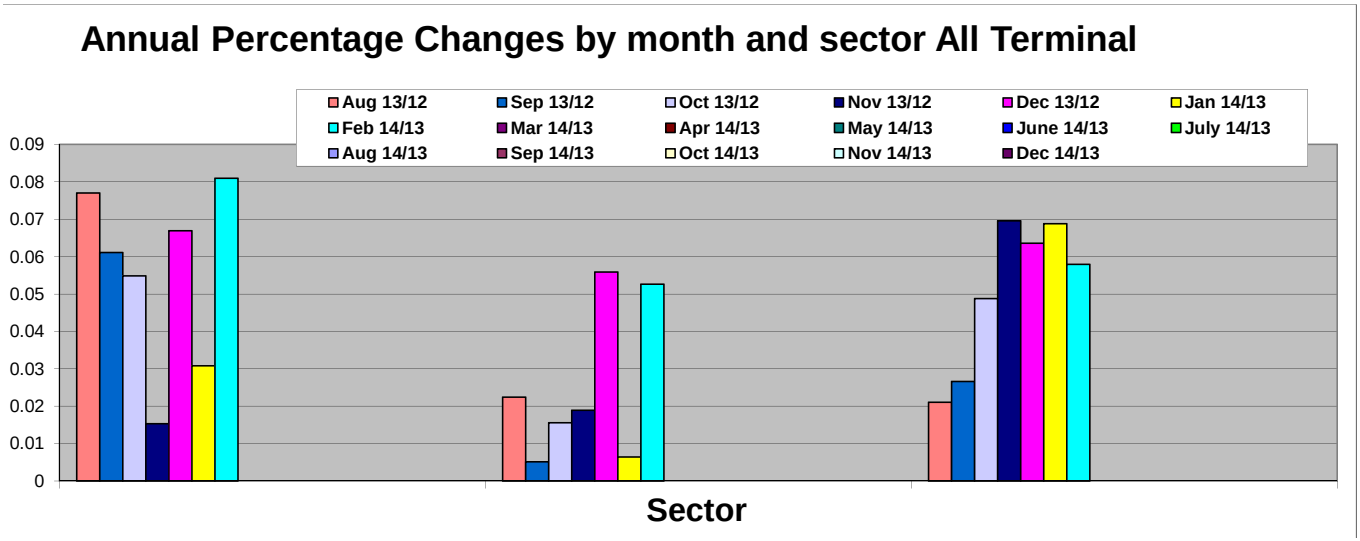
TORONTO PEARSON INTERNATIONAL AIRPORT 2013 TOTAL PASSENGERS										TORONTO PEARSON INTERNATIONAL AIRPORT 2014 TOTAL PASSENGERS 28-Mar-14							
MONTH		DOM.	13/12	T/B	13/12	INT'L	13/12	Total	13/12	DOM.	14/13	T/B	14/13	INT'L	14/13	Total	14/13
JAN	T1	733,758		555,806		600,484		1,890,048		741,387		565,449		641,950		1,948,786	
	T3	272,505		228,121		390,751		891,377		295,858		223,514		417,489		936,861	
Ttl JAN		1,006,263	2.6%	783,927	7.0%	991,235	-5.6%	2,781,425	0.6%	1,037,245	3.1%	788,963	0.6%	1,059,439	6.9%	2,885,647	3.7%
FEB	T1	672,292		537,081		523,857		1,733,230		721,950		571,347		558,116		1,851,413	
	T3	251,817		220,169		360,316		832,302		276,985		225,444		377,543		879,972	
Ttl FEB		924,109	-1.8%	757,250	3.6%	884,173	-6.8%	2,565,532	-2.1%	998,935	8.1%	796,791	5.3%	935,659	5.8%	2,731,385	6.5%
Mar	T1	768,013		670,242		634,533		2,072,788									
	T3	290,920		267,193		443,380		1,001,493									
Ttl Mar		1,058,933	5.6%	937,435	8.7%	1,077,913	-0.7%	3,074,281	4.2%								
Apr	T1	788,656		594,580		547,515		1,930,751									
	T3	295,773		246,046		409,037		950,856									
Ttl Apr		1,084,429	5.3%	840,626	5.2%	956,552	-4.1%	2,881,607	2.0%								
May	T1	846,488		549,529		577,889		1,973,906									
	T3	379,551		265,915		379,439		1,024,905									
Ttl May		1,226,039	6.7%	815,444	6.5%	957,328	4.3%	2,998,811	5.9%								
June	T1	893,440		542,503		601,080		2,037,023									
	T3	390,376		245,854		417,360		1,053,590									
Ttl June		1,283,816	7.2%	788,357	1.8%	1,018,440	1.8%	3,090,613	4.0%								
July	T1	1,026,067		579,630		659,994		2,265,691									
	T3	465,017		277,805		480,000		1,222,822									
Ttl July		1,491,084	8.6%	857,435	2.8%	1,139,994	-0.3%	3,488,513	4.1%								
Aug	T1	1,088,621		617,225		696,354		2,402,200									
	T3	480,739		301,445		496,238		1,278,422									
Ttl Aug		1,569,360	7.7%	918,670	2.2%	1,192,592	2.1%	3,680,622	4.5%								
Sep	T1	889,812		522,396		611,114		2,023,322									
	T3	373,648		229,645		384,665		987,958									
Ttl Sep		1,263,460	6.1%	752,041	0.5%	995,779	2.7%	3,011,280	3.5%								
Oct	T1	893,142		550,983		535,147		1,979,272									
	T3	377,527		244,734		345,585		967,846									
Ttl Oct		1,270,669	5.5%	795,717	1.6%	880,732	4.9%	2,947,118	4.2%								
Nov	T1	764,430		515,580		475,857		1,755,867									
	T3	294,055		238,516		322,248		854,819									
Ttl Nov		1,058,485	1.5%	754,096	1.9%	798,105	6.9%	2,610,686	3.2%								
Dec	T1	825,233		589,790		609,273		2,024,296									
	T3	323,565		249,446		381,943		954,954									
Ttl Dec		1,148,798	6.7%	839,236	5.6%	991,216	6.4%	2,979,250	6.3%								
Grand Ttl	T1	10,189,952		6,825,345		7,073,097		24,088,394		1,463,337		1,136,796		1,200,066		3,800,199	
	T3	4,195,493		3,014,402		4,811,449		12,021,344		572,843		448,958		795,032		1,816,833	
		14,385,445	5.4%	9,839,747	4.0%	11,884,546	0.7%	36,109,738	3.4%	2,036,180	5.5%	1,585,754	2.9%	1,995,098	6.4%	5,617,032	5.1%

Notes: Above data is preliminary and subject to subsequent adjustments as new information is obtained.



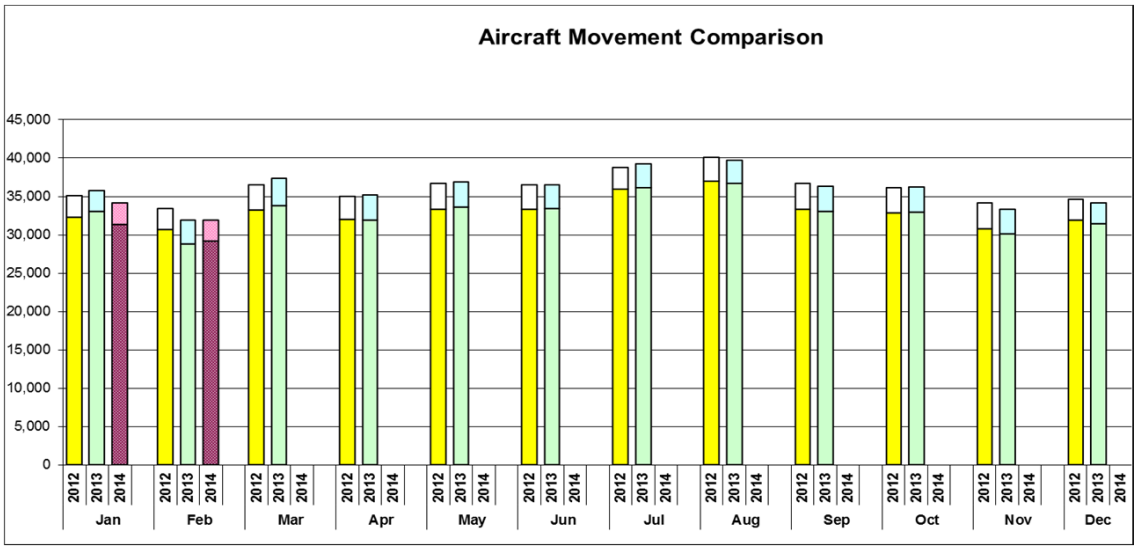
PEARSON AIRCRAFT MOVEMENT

(Actual and Previous Year comparison)

As of 28-Mar

Month	AIR CARRIER								Non Terminal	Chg	GRAND TOTAL	Chg
	DOM	Chg	TBR	Chg	INT	Chg	TOTAL	Chg				
Jan-13	12,727	-1.0%	14,701	9.0%	5,647	-5.0%	33,075	2.5%	2,641	-10.5%	35,716	1.4%
Feb-13	10,960	-8.8%	12,728	-3.0%	5,094	-8.0%	28,782	-6.1%	4,377	54.5%	33,159	-1.0%
Mar-13	12,808	0.5%	15,013	4.3%	5,953	-2.4%	33,774	1.6%	2,355	-33.6%	36,129	-1.8%
Apr-13	12,610	0.8%	14,005	0.8%	5,322	-4.8%	31,937	-0.2%	2,865	-12.1%	34,802	-1.3%
May-13	14,675	1.1%	14,007	0.2%	4,945	1.6%	33,627	0.8%	3,195	-9.6%	36,822	-0.2%
Jun-13	14,961	4.7%	13,297	-5.0%	5,164	2.1%	33,422	0.2%	2,983	-7.6%	36,405	-0.4%
Jul-13	16,509	5.3%	14,060	-4.4%	5,533	-1.5%	36,102	0.3%	3,102	11.7%	39,204	1.1%
Aug-13	16,693	3.7%	14,400	-5.6%	5,636	-0.3%	36,729	-0.7%	2,860	-4.7%	39,589	-1.0%
Sep-13	14,792	4.0%	13,254	-5.7%	5,028	-0.3%	33,074	-0.7%	3,121	-5.4%	36,195	-1.2%
Oct-13	14,404	2.2%	13,932	-2.2%	4,638	1.8%	32,974	0.2%	3,191	-0.6%	36,165	0.2%
Nov-13	12,575	1.0%	12,914	-7.0%	4,618	4.8%	30,107	-2.1%	3,105	5.2%	33,212	-1.4%
Dec-13	13,162	3.6%	12,881	-7.3%	5,440	2.5%	31,483	-1.3%	2,691	2.3%	34,174	-1.1%
2013	166,876	1.6%	165,192	-2.2%	63,018	-1.0%	395,086	-0.4%	36,486	-2.0%	431,572	-0.6%
Jan-14	12,637	-0.7%	12,728	-13.4%	5,933	5.1%	31,298	-5.4%	2,806	6.2%	34,104	-4.5%
Feb-14	11,847	8.1%	12,036	-5.4%	5,332	4.7%	29,215	1.5%	2,705	-38.2%	31,920	-3.7%
Mar-14	-		-		-		-		-		-	

Chg = Previous Year Change for the month



Airport Activity Statistics Report

Events

- 25 Gates on Pier Hammerhead F of T1 opened Jan 31, 2007
- T2 ceased operation January 30, 2007 at 9:30 pm.(East Hold continues to operate from T1)
- The New Tl 1 opened 10 new gates November 1, 2005
- The New Tl 1 opened on April 6, 2004 and T1Old ceased operating on the same day.
- Passenger comparisons shown in the Passengers by Terminal reflect T1Old vs. T1 (New) within the T1 table.
- Passengers using the IFT (Infield Terminal) previously processed at T1Old are now processed at T1 and are included in the same comparison table

Moves

- November 2010 – Continental moved to T1
- May 16, 2008 – Air India moved to T1
- May 2, 2008 – Icelandair begins operations at T1
- March 29, 2008 – US Air moved to T1
- June 22, 2005 - Westjet moved back to T3
- April 18, 2004 - Westjet moves from T3 to T2
- April 6, 2004 - Air Canada/Jazz Domestic and International operations transfer from T1 (Old) and T2 to T1 (New) along with other Star Alliance and other T1 (Old) carriers.
- June 2, 2003 - Tango moved from T3 to T2 and is a fare option for Air Canada's Domestic and some Transborder activities
- April - June 2000 - Canadian Airlines and its regional affiliates transferred Domestic and Transborder operations to T2 and International services to T1 as it merged with Air Canada. Carriers which had been operating in T1 transferred to T3 including Delta, USAir, Continental, and several international carriers. T2 International Operations moved to T1 (ACA, DLH, MXA, etc.)

Traffic Impacts

- **June 13 – 16, 2011**, - Air Canada labor strike
- **June 25 – 27, 2010**, - G8/20 Leaders Summit.
- **January 31, 2010**, - NWA ceased operation to merged with Delta Airlines
- **December 25, 2009,** – Failed terrorist attempt on Delta flight from Amsterdam to Detroit leading to additional security restrictions on transborder air travel
- **April, 2009, -** H1N1 (Swine Flu) virus in Mexico. Resulted travel restriction around the world. Travel advisory to Canadians for Mexico issued
- **August 9, 2006, -** British and US airlines threatened – all carry-on screened
- Major thunderstorms hit GTA, **August, 2005**
- **August 2, 2005** – Air France A340 crashes. No fatalities
- **March 11, 2005 -** Jetsgo declared protection from bankruptcy
- **April 2004** - WestJet increased operations at Toronto and cut back some service at Hamilton Airport
- Major blackout in Ontario and eastern seaboard of the USA – **August 14-16, 2003**
- World Health Organization (WHO) imposes travel restriction to the Toronto area due to Severe Acute Respiratory Syndromes (SARS) April, 2003 until **July, 2003**
- War in Iraq – started **March 20, 2003** Occupation officially ended on **Dec 15, 2011**
- Major ice storms in Toronto and Eastern Canada - **April 3 - 4, 2003**
- Air Canada files for bankruptcy protection – **April 1, 2003. (**Exited **Oct 1, 2004)**